

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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February 5, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

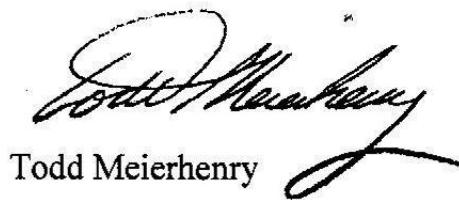
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Gregory
Clean Water Revenue Borrower Bond, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

RECEIVED
FEB - 8 2010
S.D. SEC. OF STATE

*City of Gregory
\$357,000 Borrower Bond
dated January 8, 2010*

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$1.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Gregory
 2. Designation of issue: Borrower Bond.
 3. Date of issue: January 8, 2010
 4. Purpose of issue: Wastewater Improvements.
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$357,000
 7. Paying dates of principal and interest: *See attached Schedule.*
 8. Amortization schedule: *See attached Schedule.*
 9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of January 2010.

Allen Cerny

By: Allen Cerny
Its: Finance Officer

RECEIVED
FEB - 8 2010
S.D. SEC. OF STATE
1995134

**\$357,000
City of Gregory
Clean Water Borrower Bond**

Dated Jan 8, 2010

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012			21,628.25	21,628.25	21,628	
04/15/2012	\$3,273.05	3.000	2,677.50	5,950.55		
07/15/2012	\$3,297.60	3.000	2,652.95	5,950.55		
10/15/2012	\$3,322.33	3.000	2,628.22	5,950.55		39,480
01/15/2013	\$3,347.25	3.000	2,603.30	5,950.55	23,802	
04/15/2013	\$3,372.35	3.000	2,578.20	5,950.55		
07/15/2013	\$3,397.65	3.000	2,552.91	5,950.55		
10/15/2013	\$3,423.13	3.000	2,527.42	5,950.55		23,802
01/15/2014	\$3,448.80	3.000	2,501.75	5,950.55	23,802	
04/15/2014	\$3,474.67	3.000	2,475.88	5,950.55		
07/15/2014	\$3,500.73	3.000	2,449.82	5,950.55		
10/15/2014	\$3,526.98	3.000	2,423.57	5,950.55		23,802
01/15/2015	\$3,553.44	3.000	2,397.12	5,950.55	23,802	
04/15/2015	\$3,580.09	3.000	2,370.47	5,950.55		
07/15/2015	\$3,606.94	3.000	2,343.61	5,950.55		
10/15/2015	\$3,633.99	3.000	2,316.56	5,950.55		23,802
01/15/2016	\$3,661.24	3.000	2,289.31	5,950.55	23,802	
04/15/2016	\$3,688.70	3.000	2,261.85	5,950.55		
07/15/2016	\$3,716.37	3.000	2,234.18	5,950.55		
10/15/2016	\$3,744.24	3.000	2,206.31	5,950.55		23,802
01/15/2017	\$3,772.32	3.000	2,178.23	5,950.55	23,802	
04/15/2017	\$3,800.62	3.000	2,149.94	5,950.55		
07/15/2017	\$3,829.12	3.000	2,121.43	5,950.55		
10/15/2017	\$3,857.84	3.000	2,092.71	5,950.55		23,802
01/15/2018	\$3,886.77	3.000	2,063.78	5,950.55	23,802	
04/15/2018	\$3,915.92	3.000	2,034.63	5,950.55		
07/15/2018	\$3,945.29	3.000	2,005.26	5,950.55		
10/15/2018	\$3,974.88	3.000	1,975.67	5,950.55		23,802
01/15/2019	\$4,004.69	3.000	1,945.86	5,950.55	23,802	
04/15/2019	\$4,034.73	3.000	1,915.82	5,950.55		
07/15/2019	\$4,064.99	3.000	1,885.56	5,950.55		
10/15/2019	\$4,095.48	3.000	1,855.07	5,950.55		23,802
01/15/2020	\$4,126.19	3.000	1,824.36	5,950.55		
04/15/2020	\$4,157.14	3.000	1,793.41	5,950.55	23,802	
07/15/2020	\$4,188.32	3.000	1,762.23	5,950.55		
10/15/2020	\$4,219.73	3.000	1,730.82	5,950.55		23,802
01/15/2021	\$4,251.38	3.000	1,699.17	5,950.55	23,802	
04/15/2021	\$4,283.26	3.000	1,667.29	5,950.55		
07/15/2021	\$4,315.39	3.000	1,635.16	5,950.55		
10/15/2021	\$4,347.75	3.000	1,602.80	5,950.55		23,802
01/15/2022	\$4,380.36	3.000	1,570.19	5,950.55	23,802	
04/15/2022	\$4,413.21	3.000	1,537.34	5,950.55		
07/15/2022	\$4,446.31	3.000	1,504.24	5,950.55		
10/15/2022	\$4,479.66	3.000	1,470.89	5,950.55		23,802
01/15/2023	\$4,513.26	3.000	1,437.29	5,950.55	23,802	
04/15/2023	\$4,547.11	3.000	1,403.44	5,950.55		
07/15/2023	\$4,581.21	3.000	1,369.34	5,950.55		
10/15/2023	\$4,615.57	3.000	1,334.98	5,950.55		23,802
01/15/2024	\$4,650.19	3.000	1,300.36	5,950.55	23,802	
04/15/2024	\$4,685.06	3.000	1,265.49	5,950.55		
07/15/2024	\$4,720.20	3.000	1,230.35	5,950.55		
10/15/2024	\$4,755.60	3.000	1,194.95	5,950.55		23,802
01/15/2025	\$4,791.27	3.000	1,159.28	5,950.55	23,802	
04/15/2025	\$4,827.20	3.000	1,123.35	5,950.55		
07/15/2025	\$4,863.41	3.000	1,087.14	5,950.55		
10/15/2025	\$4,899.88	3.000	1,050.67	5,950.55		23,802

01/15/2026	\$4,936.63	3.000	1,013.92	5,950.55	23,802		
04/15/2026	\$4,973.66	3.000	976.89	5,950.55			
07/15/2026	\$5,010.96	3.000	939.59	5,950.55			
10/15/2026	\$5,048.54	3.000	902.01	5,950.55			
01/15/2027	\$5,086.41	3.000	864.14	5,950.55	23,802		23,802
04/15/2027	\$5,124.55	3.000	826.00	5,950.55			
07/15/2027	\$5,162.99	3.000	787.56	5,950.55			
10/15/2027	\$5,201.71	3.000	748.84	5,950.55			
01/15/2028	\$5,240.72	3.000	709.83	5,950.55	23,802		23,802
04/15/2028	\$5,280.03	3.000	670.52	5,950.55			
07/15/2028	\$5,319.63	3.000	630.92	5,950.55			
10/15/2028	\$5,359.53	3.000	591.02	5,950.55			
01/15/2029	\$5,399.72	3.000	550.83	5,950.55	23,802		23,802
04/15/2029	\$5,440.22	3.000	510.33	5,950.55			
07/15/2029	\$5,481.02	3.000	469.53	5,950.55			
10/15/2029	\$5,522.13	3.000	428.42	5,950.55			
01/15/2030	\$5,563.55	3.000	387.00	5,950.55	23,802		23,802
04/15/2030	\$5,605.27	3.000	345.28	5,950.55			
07/15/2030	\$5,647.31	3.000	303.24	5,950.55			
10/15/2030	\$5,689.67	3.000	260.88	5,950.55			
01/15/2031	\$5,732.34	3.000	218.21	5,950.55	23,802		23,802
04/15/2031	\$5,775.33	3.000	175.22	5,950.55			
07/15/2031	\$5,818.65	3.000	131.90	5,950.55			
10/15/2031	\$5,862.29	3.000	88.26	5,950.55			
01/15/2032	\$5,906.25	3.000	44.30	5,950.55	23,802		23,802
							5,951
	\$357,000.00		\$140,672.36	\$497,672.36	\$497,672		\$497,672